



Liza C. Bunker

Partner

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Firm Leadership

Family Wealth Planning Practice Leader

Areas of Focus

- Family Wealth Planning
- Tax



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Liza specializes in providing estate planning and trust administration services to individuals and families. She is skilled in developing and implementing estate planning strategies that are tailored to her clients' personal and family goals, ranging from "first level" revocable trust planning to advanced estate and gift planning techniques. She also advises fiduciaries and beneficiaries in trust administration. Her practice includes the formation and operation of family-held partnerships and limited liability companies in the context of estate planning.

Publications

"Parent-Child Exclusions from Property Tax Reassessment Fundamentally Changed by Proposition 19," co-author, *Estate Planning & Administration Alert* (December 2020)

"To Married Couples and Surviving Spouses: Review your estate plan if it has been more than 3 years since your last update," co-author, *Estate Planning & Administration Alert* (October 2017)

Press

"Creating Success for Clients," *Comstock's Magazine* (March 2021)

Professional Affiliations

State Bar of California, Trusts and Estates Section

Sacramento Estate Planning Council (President 2024/2025)

Sacramento County Bar Association, Probate and Estate Planning Section

Bar Association of San Francisco, Estate Planning, Probate and Trust Section

Judicial Clerkships

Law Clerk to The United States Attorney's Office, Eastern District of California (2005)

Academic Distinctions

UC Davis Law Review, Executive Editor

Moot Court

Education

J.D., Order of the Coif University of California, Davis School of Law (2007)

B.A., Stanford University (2000)

Admissions and Courts

California